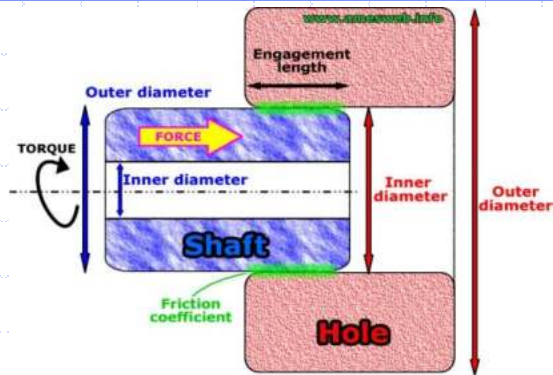




Chapter 5

Fits and Tolerances



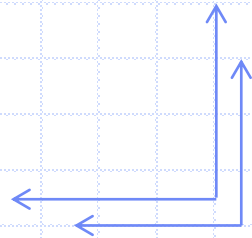
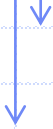
Topics

Exercises



Fits and Tolerances: Topics

- 5.1) Definitions of tolerance
- 5.2) Basic Systems for Fit Specification
- 5.3) International Tolerance Grade Chart
- 5.4) International Tolerance Grade Numbers
- 5.5) Fit types





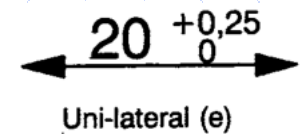
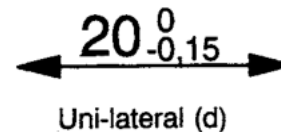
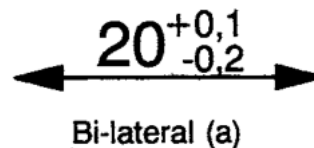
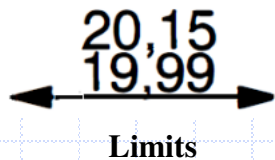
Fits and Tolerances

5.1) Definitions of tolerance



Definition of Tolerance

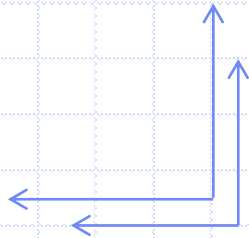
- No feature of a component can be perfect (i.e., no surface flat, no hole round etc), because of the manufacturing process
- Thus, when dimensioning any feature
 - Basic nominal dimension
 - Permitted variability (tolerance)
 - Dimensions should be given in as large a tolerances as possible without interfering with the function of the part to reduce production costs.





Definition of Tolerance

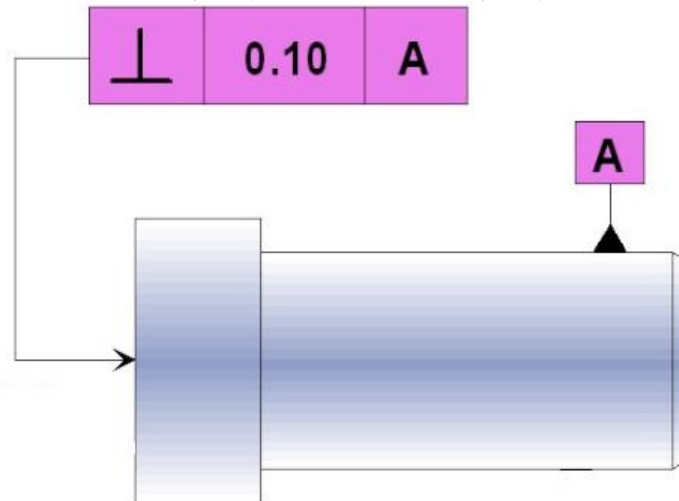
Tolerance is the total amount a dimension may vary. It is the difference between the maximum and minimum limits.





Ways to Express Tolerance

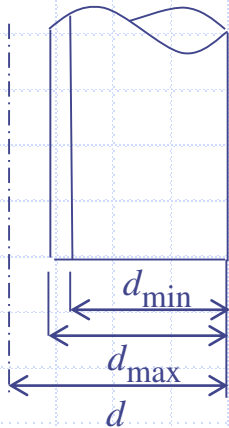
- Direct limits or as tolerance limits applied to a dimension
- Geometric tolerances
- A general tolerance note in title block





Tolerances and Fits

Designer specifies upper and lower limits to the dimensions



Tolerance is the difference between the maximum and minimum size limits of a part:

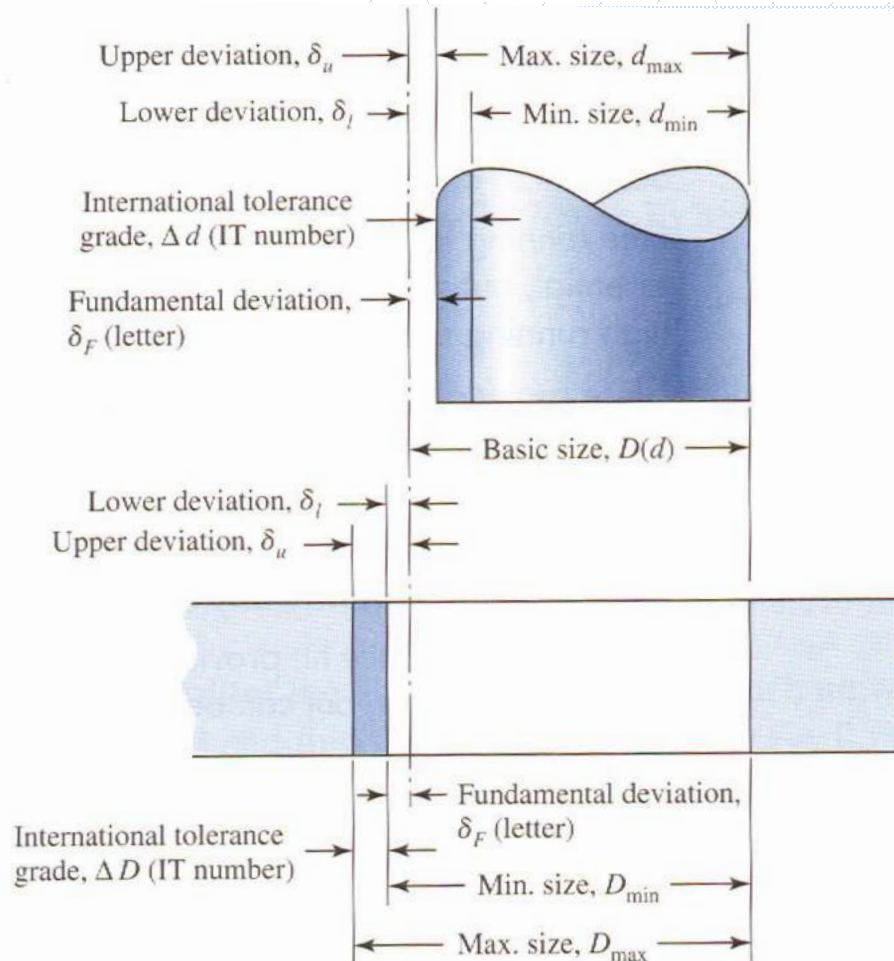
$$\Delta d = d_{\max} - d_{\min}$$

Too tight tolerance → High manufacturing cost

Too large tolerance → Part may not function as expected



Fits





Fits and Tolerances

5.2) Basic Systems for Fit Specification



Basic Systems for Fit Specification

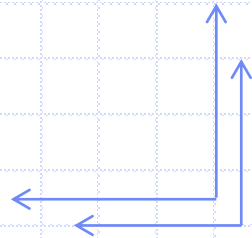
In order to standardize dimensioning of fits, two basic systems are used

1) Basic Hole System (BHS)

Minimum hole diameter is taken as the basis. Lower deviation for the hole is equal to zero. D_{\max} is prescribed according to the specified tolerance.

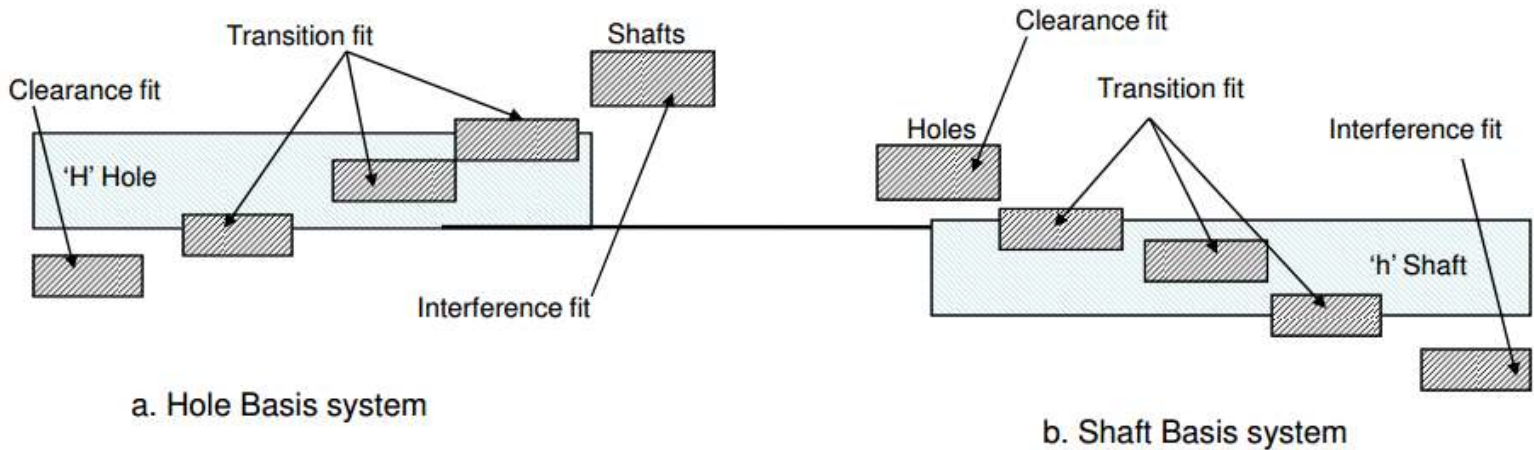
2) Basic Shaft System (BSS)

Maximum shaft diameter is taken as the basis. Upper deviation for the Shaft is equal to zero. d_{\min} is prescribed according to the specified tolerance.



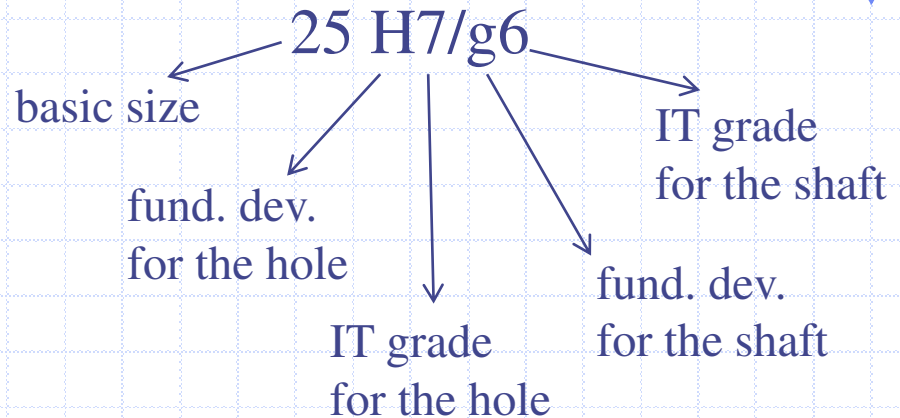
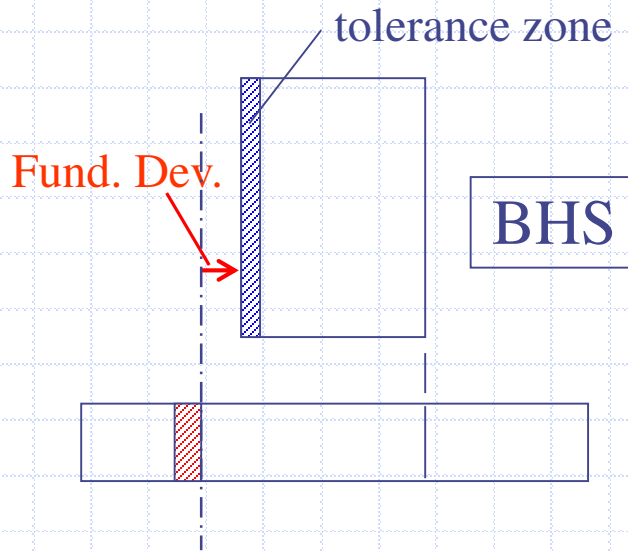


Basic Systems for Fit Specification





Specification for the Fits



- $H\dots/(a-z)\dots \rightarrow$ BHS (fund. dev. for the hole is zero)
- $(A-Z)\dots/h\dots \rightarrow$ BSS (fund. dev. for the shaft is zero)
- Letters I, L, O, Q, W, i, l, o, q, w are not used.



Fits and Tolerances

5.3) International Tolerance Grade Chart

International Tolerance Grade Chart

FUNDAMENTAL TOLERANCES OF GRADES 01, 0 AND 1 TO 16

Diameter steps in mm		Values of tolerance in microns (1 micron = 0.001 mm)																	
		Tolerance grades																	
		01	0	1	2	3	4	5	6	7	8	9	10	11	12	13	14*	15*	16*
To and inc	3	0.3	0.5	0.8	1.2	2	3	4	6	10	14	25	40	60	100	140	250	400	600
Over	3																		
To and inc	6	0.4	0.6	1	1.5	2.5	4	5	8	12	18	30	48	75	120	180	300	480	750
Over	6																		
To and inc	10	0.4	0.6	1	1.5	2.5	4	6	9	15	22	36	58	90	150	220	360	580	900
Over	10																		
To and inc	18	0.5	0.8	1.2	2	3	5	8	11	18	27	43	70	110	180	270	430	700	1100
Over	18																		
To and inc	30	0.6	1	1.5	2.5	4	6	9	13	21	33	52	84	130	210	330	520	840	1300
Over	30																		
To and inc	50	0.6	1	1.5	2.5	4	7	11	16	25	39	60	110	160	250	390	620	1000	1600
Over	50																		
To and inc	80	0.8	1.2	2	3	5	8	13	19	30	46	74	120	190	300	460	740	1200	1900
Over	80																		
To and inc	120	1	1.5	2.5	4	6	10	15	22	35	54	87	140	220	350	540	870	1400	2200
Over	120																		
To and inc	180	1.2	2	3.5	5	8	12	18	25	40	63	100	160	250	400	630	1000	1600	2500
Over	180																		
To and inc	250	2	3	4.5	7	10	14	20	29	46	72	115	185	290	460	720	1150	1850	2900
Over	250																		
To and inc	315	2.5	4	6	8	12	16	23	32	52	81	130	210	320	520	810	1300	2100	3200
Over	315																		
To and inc	400	3	5	7	9	13	18	25	36	57	89	140	230	360	570	890	1400	2300	3600
Over	400																		
To and inc	500	4	6	8	10	15	20	27	40	63	97	155	250	400	630	970	1550	2500	4000

* Upto 1 mm, Grades 14 to 16 are not provided.

Selected ISO fits -Shaft basis (Values in microns) 1 μm = 0.001

Over	1	3	6	10	18	30	50	80	120	180	250	315	400
To and inc.	3	6	10	18	30	50	80	120	180	250	315	400	500
a11	-270 -330	-270 -345	-280 -370	-290 -400	-300 -430	-320 -470	-360 -530	-410 -600	-580 -710	-820 -950	-1 050 -1 240	-1 350 -1 560	-1 650 -1 900
c11	-60 -120	-70 -145	-80 -170	-95 -205	-110 -240	-130 -280	-150 -330	-180 -390	-230 -450	-280 -530	-330 -620	-400 -720	-480 -840
c19	-20 -45	-30 -60	-40 -76	-50 -93	-65 -117	-80 -142	-100 -174	-120 -207	-145 -245	-170 -285	-190 -320	-210 -350	-230 -385
d9	-20 -45	-30 -60	-40 -75	-50 -93	-65 -117	-80 -142	-100 -174	-120 -207	-145 -245	-170 -285	-190 -320	-210 -350	-230 -385
d10	-20 -60	-30 -78	-40 -98	-50 -120	-65 -149	-80 -180	-100 -220	-120 -260	-145 -305	-170 -355	-190 -400	-210 -440	-230 -480
d11	-20 -80	-30 -105	-40 -130	-50 -160	-65 -195	-80 -240	-100 -290	-120 -340	-145 -395	-170 -460	-190 -510	-210 -570	-230 -630
e7	-14 -24	-20 -32	-25 -40	-32 -50	-40 -61	-50 -75	-60 -90	-72 -107	-85 -125	-100 -146	-110 -162	-125 -182	-135 -198
e8	-14 -28	-20 -38	-25 -47	-32 -59	-40 -73	-50 -89	-60 -106	-72 -126	-85 -148	-100 -172	-110 -191	-125 -214	-135 -232
e9	-14 -39	-20 -50	-25 -61	-32 -75	-40 -92	-50 -112	-60 -134	-72 -159	-85 -185	-100 -215	-110 -240	-125 -265	-135 -290
f6	-6 -12	-10 -18	-13 -22	-16 -27	-20 -33	-25 -41	-30 -49	-36 -58	-43 -68	-50 -79	-56 -88	-62 -98	-68 -108
f7	-6 -16	-10 -22	-13 -28	-16 -34	-20 -41	-25 -50	-30 -60	-36 -71	-43 -83	-50 -96	-56 -108	-62 -119	-68 -131
f8	-6 -20	-10 -28	-13 -35	-16 -43	-20 -53	-25 -64	-30 -76	-36 -90	-43 -106	-50 -122	-56 -137	-62 -151	-68 -165
g5	-2 -6	-4 -9	-5 -11	-6 -14	-7 -16	-9 -20	-10 -23	-12 -27	-14 -32	-15 -35	-17 -40	-18 -43	-20 -47
g6	-2 -8	-4 -12	-5 -14	-6 -17	-7 -20	-9 -25	-10 -29	-12 -34	-14 -39	-15 -44	-17 -49	-18 -54	-20 -60
h5	0 -4	0 -5	0 -6	0 -8	0 -9	0 -11	0 -13	0 -15	0 -18	0 -20	0 -23	0 -25	0 -27

Selected ISO fits -Shaft basis (Values in microns) 1 μm = 0.001

Over	1	3	6	10	18	30	50	80	120	180	250	315	400
To and inc.	3	6	10	18	30	50	80	120	180	250	315	400	500
h6	0 -6	0 -8	0 -9	0 -11	0 -13	0 -16	0 -19	0 -22	0 -25	0 -29	0 -32	0 -36	0 -40
h7	0 -10	0 -12	0 -15	0 -18	0 -21	0 -25	0 -30	0 -35	0 -40	0 -46	0 -52	0 -57	0 -63
h8	0 -14	0 -18	0 -22	0 -27	0 -33	0 -39	0 -46	0 -54	0 -63	0 -72	0 -81	0 -89	0 -97
h9	0 -25	0 -30	0 -36	0 -43	0 -52	0 -62	0 -74	0 -87	0 -100	0 -115	0 -130	0 -140	0 -155
h10	0 -40	0 -48	0 -58	0 -70	0 -84	0 -100	0 -120	0 -160	0 -185	0 -210	0 -230	0 -250	0 -250
h11	0 -60	0 -75	0 -90	0 -110	0 -130	0 -160	0 -190	0 -220	0 -250	0 -290	0 -320	0 -360	0 -400
h13	0 -140	0 -180	0 -220	0 -270	0 -330	0 -390	0 -460	0 -540	0 -630	0 -720	0 -810	0 -890	0 -970
j6	+4 -2	+6 -2	+7 -2	+8 -3	+9 -4	+11 -5	+12 -7	+13 -9	+14 -11	+16 -13	+16 -16	+18 -18	+20 -20
j7	+6 -4	+8 -4	+10 -5	+12 -6	+13 -8	+15 -10	+18 -12	+20 -15	+22 -18	+25 -21	+26 -26	+29 -28	+31 -32
js5	± 2	±2,5	±3	±4	±4,5	±5,5	±6,5	±7,5	±9	±10	11,5	±12,5	±13,5
js6	±3	± 4	±4,5	±5,5	±6,5	± 8	±9,5	±11	±12,5	±14,5	±16	±18	±20
js7	±5	± 6	±7,5	± 9	±10,5	±12,5	±15	±17,5	±20	±23	±26	±28,5	±31,5
js9	±12,5	±15	±18	±21,5	±26	±31	+37	±43,5	+50	±57,5	±65	+70	±77,5
js11	±30	±37,5	±45	±55	±65	±80	±95	+110	±125	±145	+160	±180	±200
js13	+70	±90	±110	±135	±165	±195	±230	±270	+315	±360	±405	+445	±485
k5	+4 0	+6 +1	+7 +1	+9 + 1	+11 +2	+13 +2	+15 +2	+18 +3	+21 +3	+24 +4	+27 +4	+29 +4	+32 +5
k6	+6 0	+9 +1	+10 +1	+12 + 1	+15 +2	+18 +2	+21 +2	+25 +3	+28 +3	+33 +4	+36 +4	+40 +4	+45 +5
m6	+8 +2	+12 +4	+15 +6	+18 +7	+21 +9	+25 +9	+30 +11	+35 +13	+40 +15	+46 +17	+52 +20	+57 +21	+63 +23
m7	+12 +2	+16 +4	+21 +6	+25 +7	+29 +8	+34 +9	+41 +11	+48 +13	+55 +15	+63 +17	+72 +20	+78 +21	+86 +23
n5	+8 +4	+13 +8	+16 +10	+20 +12	+24 +15	+28 +17	+33 +20	+38 +23	+45 +27	+51 +31	+57 +34	+62 +37	+67 +40
n6	+10 +4	+16 +8	+19 +10	+23 +12	+28 +15	+33 +17	+39 +20	+45 +23	+52 +27	+60 +31	+66 +34	+73 +37	+80 +40
p6	+12 +6	+20 +12	+24 +15	+29 +18	+35 +22	+42 +26	+51 +32	+59 +37	+68 +43	+79 +50	+88 +56	+98 +62	+108 +68

Selected ISO fits -Hole basis (Values in microns) 1 μm = 0.001

Over	1	3	6	10	18	30	50	80	120	180	250	315	400
To and inc.	3	6	10	18	30	50	80	120	180	250	315	400	500
D10	+60 +20	+78 +30	+98 +40	+120 +50	+149 +65	+180 +80	+220 +100	+260 +120	+305 +145	+355 +170	+400 +190	+440 +210	+480 +230
E9	+39 +14	+50 +20	+61 +25	+75 +32	+92 +40	+112 +50	+134 +60	+159 +72	+185 +85	+215 +100	+240 +110	+265 +125	+290 +135
F7	+16 +6	+22 +10	+28 +13	+34 +16	+41 +20	+50 +25	+60 +30	+71 +36	+83 +43	+96 +50	+108 +56	+119 +62	+131 +68
F8	+20 +6	+28 +10	+35 +13	+43 +16	+53 +20	+64 +25	+76 +30	+90 +36	+106 +43	+122 +50	+137 +56	+151 +62	+165 +68
G6	+8 +2	+12 +4	+14 +5	+17 +6	+20 +7	+25 +9	+29 +10	+34 +12	+39 +14	+44 +15	+49 +17	+54 +18	+60 +20
G7	+12 +2	+16 +4	+20 +5	+24 +6	+28 +7	+34 +9	+40 +10	+47 +12	+54 +14	+61 +15	+69 +17	+75 +18	+83 +20
H6	+6 0	+8 0	+9 0	+11 0	+13 0	+16 0	+19 0	+22 0	+25 0	+29 0	+32 0	+36 0	+40 0
H7	+10 0	+12 0	+15 0	+18 0	+21 0	+25 0	+30 0	+35 0	+40 0	+46 0	+52 0	+57 0	+63 0
H8	+14 0	+18 0	+22 0	+27 0	+33 0	+39 0	+46 0	+54 0	+63 0	+72 0	+81 0	+89 0	+97 0
H9	+25 0	+30 0	+36 0	+43 0	+52 0	+62 0	+74 0	+87 0	+100 0	+115 0	+130 0	+140 0	+155 0
H10	+40 0	+48 0	+58 0	+70 0	+84 0	+100 0	+120 0	+140 0	+160 0	+185 0	+210 0	+230 0	+250 0
H11	+60 0	+75 0	+90 0	+110 0	+130 0	+160 0	+190 0	+220 0	+250 0	+290 0	+320 0	+360 0	+400 0
H12	100 0	+120 0	+150 0	+180 0	+210 0	+250 0	+300 0	+350 0	+400 0	+460 0	+520 0	+570 0	+630 0
H13	140 0	+180 0	+220 0	+270 0	+330 0	+390 0	+460 0	+540 0	+630 0	+720 0	+810 0	+890 0	+970 0
J7	+4 -6	+6 -6	+8 -7	+10 -8	+12 -9	+14 -11	+18 -12	+22 -13	+26 -14	+30 -16	+36 -16	+39 -18	+43 -20
JS13	±70	±90	±110	±135	±165	±195	±230	±270	±315	±360	±405	±445	±485
K6	+0 -6	+2 -6	+2 -7	+2 -9	+2 -11	+3 -13	+4 -15	+4 -18	+4 21	+5 -24	+5 -27	+7 -29	+8 -32
K7	0 -10	+3 -9	+5 -10	+6 -12	+6 -15	+7 -18	+9 -21	+10 -25	+12 -28	+13 -33	+16 -36	+17 -40	+18 -45
M7	0 -12	0 -12	0 -15	0 -18	0 -21	0 -25	0 -30	0 -35	0 -40	0 -46	0 -52	0 -57	0 -63
N7	-4 -14	-4 -16	-4 -19	-5 -23	-7 -28	-8 -33	-9 -39	-10 -45	-12 -52	-14 -60	-14 -66	-16 -73	-17 -80
P7	-6 -16	-8 -20	-9 -24	-11 -29	-14 -35	-17 -42	-21 -51	-24 -59	-28 -68	-33 -79	-36 -88	-41 -98	-45 -108



Example

$\phi 25H7 =$

$10H10 =$

$40C11 =$

$10h9 =$

$\phi 25h9 =$

$\phi 40h11 =$



Example

$\varnothing 60 \text{ H8f7}$

Upper deviation = ?

Lower deviation = ?

$\varnothing 60 \text{ H7g6}$

Upper deviation = ?

Lower deviation = ?

$\varnothing 60 \text{ H7m6}$

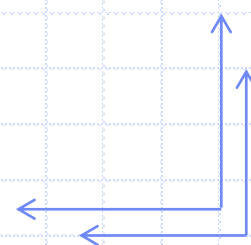
Upper deviation = ?

Lower deviation = ?

$\varnothing 60 \text{ H7p6}$

Upper deviation = ?

Lower deviation = ?





Fits and Tolerances

5.4) International Tolerance Grade Numbers



International Tolerance Grade Numbers

Example: A shaft of nominal diameter 25 mm is going to be manufactured. IT grade is required to be IT7. Determine the tolerance on the shaft.

Use Table (tolerance grades, metric series)

Basic size → 18-30 (Consider the 1st appearance)

$$T_s = \Delta d = d_{\max} - d_{\min} = 0.021 \text{ mm}$$

- Tables can be used for both shafts and the holes.
- Tolerance on a shaft or a hole can be calculated by using the formulas provided by ISO.



Tolerance Designation (ISO R286)

Tolerance on a shaft or a hole can also be calculated by using the formulas provided by ISO.

$$T = K \times i$$

where,

T is the tolerance (in μm)

$$i = 0.45\sqrt[3]{D} + 0.001D \quad (\text{unit tolerance, in } \mu\text{m})$$

$$K = 10(1.6)^{(IT_n - IT_6)}$$



Example

Example: Consider the previous example ($D = 25$ mm and IT grade of IT7) and calculate the tolerance on the shaft using the formulas given in ISO standards.

$$i = 0.45\sqrt[3]{D} + 0.001D$$

Note: When the nominal sized marking the beginning and end of a range of sizes are not available, nominal size can be directly used to calculate i .

$$i = 1.341 \mu\text{m}$$

$$K = 10(1.6)^{(7-6)} = 16$$

$$T_s = K \times i = 21.45 \mu\text{m} = 0.021 \text{ mm}$$

Same result is obtained using Table



Fits and Tolerances

5.5) Fit Types



Fit Types

Fit: degree of tightness between two parts.

Fit types:

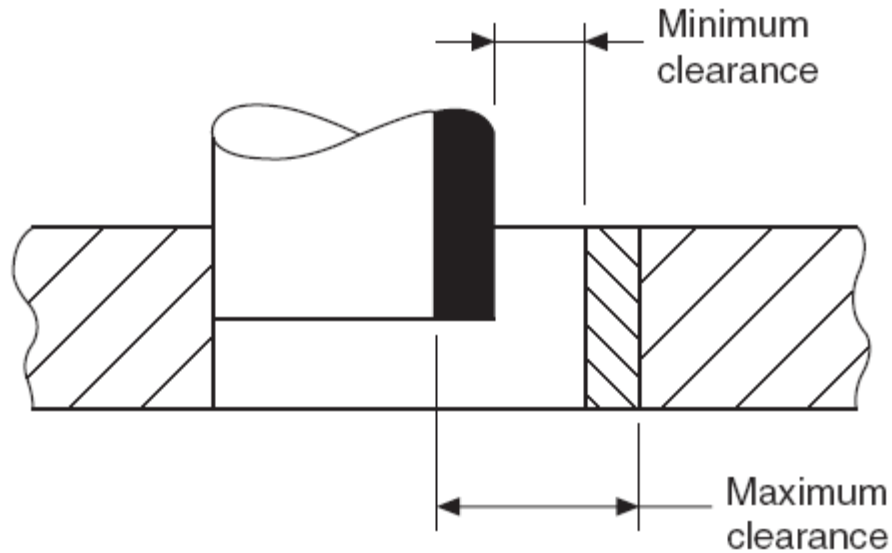
- *Clearance Fit* – tolerance of mating parts always leaves a space
- *Interference Fit* – tolerance of mating parts always results in interference
- *Transition Fit* – sometimes interferes, sometimes clears



Fit Types

There are three types of fits

- a) Clearance Fits b) Interference Fits c) Transition Fits



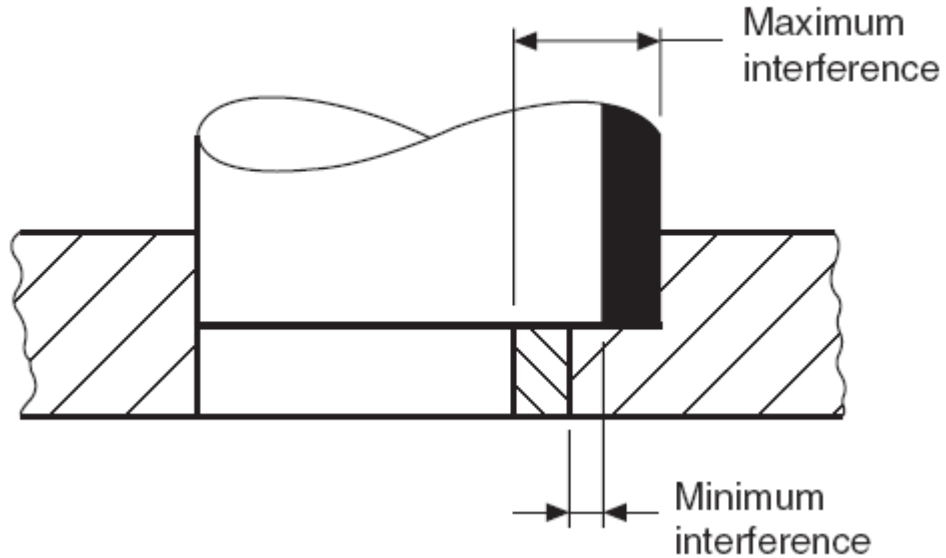
Clearance fits—allowance always positive



Fit Types

There are three types of fits

- a) Clearance Fits **b) Interference Fits** c) Transition Fits



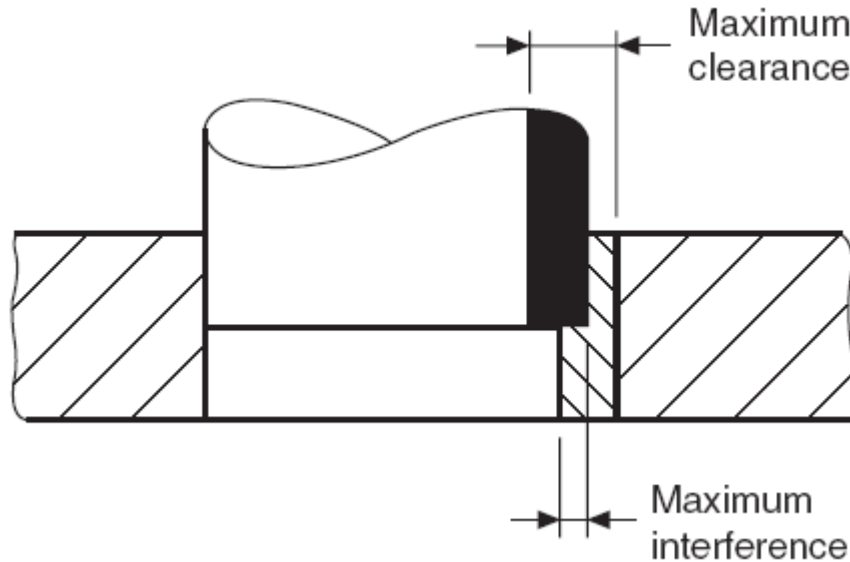
Interference fits—allowance always negative



Fit Types

There are three types of fits

- a) Clearance Fits b) Interference Fits c) **Transition Fits**



Transition fit—allowance may be positive or negative



Fit Types

- **Clearance = Hole – Shaft**
- **$C_{max} = H_{max} - S_{min}$**
- **$C_{min} = H_{min} - S_{max}$**
- Both C_{max} and $C_{min} < 0$ – Interference fit**
- Both C_{max} and $C_{min} > 0$ – Clearance fit**
- $C_{max} > 0$; $C_{min} < 0$ – Transition fit**
- **System Tolerance = $C_{max} - C_{min}$**
- **Allowance = Min. Clearance = C_{min}**



Example

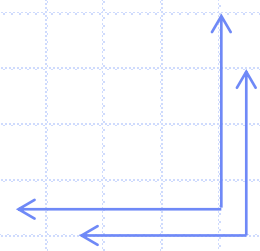
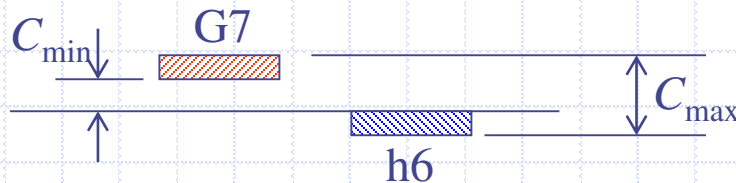
In the second table, interference and clearance values for commonly used fits are given.

For example, consider G7/h6, $D = 20$ mm.

From the table we read:

$$C_{\max} = +41 \mu\text{m} \longrightarrow \text{clearance fit.}$$
$$C_{\min} = +7 \mu\text{m}$$

$G7 \rightarrow$	$+28 \mu\text{m}$ $+7 \mu\text{m}$	$h6 \rightarrow$	$0 \mu\text{m}$ $-13 \mu\text{m}$
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Example

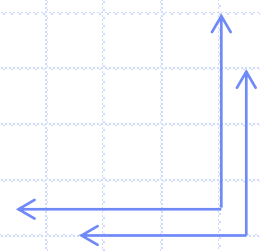
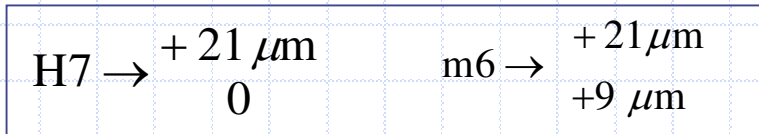
Consider H7/m6, $D = 20$ mm.

From the table we read:

$$C_{\max} = +12 \mu\text{m}$$

$$I_{\max} = -21 \mu\text{m}$$

—————> interference fit.



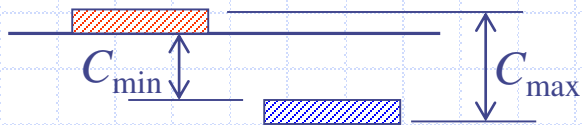


Tolerance on the Fit

Tolerance on the fit is defined as the sum of the tolerance on the hole and tolerance on the shaft.

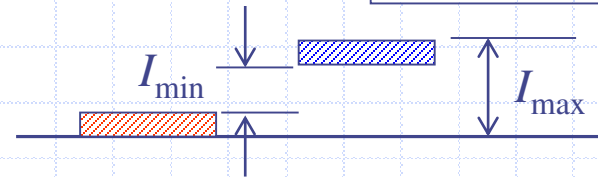
$$T_f = T_h + T_s = (D_{\max} - D_{\min}) + (d_{\max} - d_{\min})$$

clearance



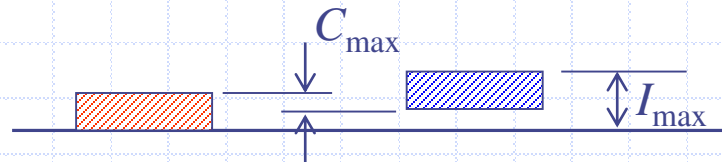
$$T_f = C_{\max} - C_{\min}$$

interference



$$T_f = I_{\max} - I_{\min}$$

transition



$$T_f = I_{\max} + C_{\max}$$

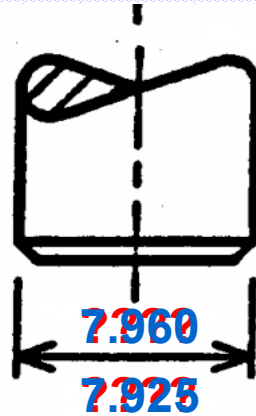


Fits and Tolerances

5.1) Exercices



Example



Free Running H9/d9
Basic Size: 8

(1) Nominal Size: 8

(2) Shaft Limits:

(3) Shaft Tolerance: 0.035

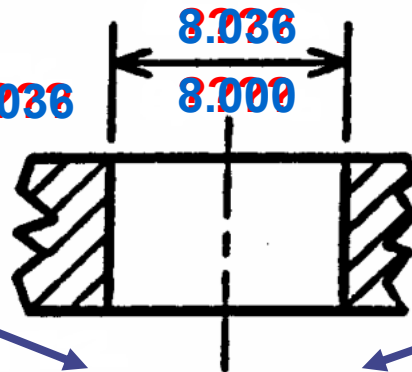
(7) Minimum Clearance: 0.040

(4) Hole Limits:

(5) Hole Tolerance: 0.036

(8) Maximum Clearance: 0.071

(6) TS: 0.071



CHECK: $TS = 0.071 \text{ mm} = 11 \text{ Gr} \text{ in } 0.040 = 0.071$



Exercices 1

For a nominal diameter of 25 mm and for a fit specification of H7/k5 determine the following:

- a) Type of the tolerancing system
- b) Tolerance on the hole
- c) Tolerance on the shaft
- d) Upper and lower limits of the hole (D_{\max} , D_{\min})
- e) Upper and lower limits of the shaft (d_{\max} , d_{\min})
- f) Type of the fit
- g) Tolerance on the fit
- h) Allowance



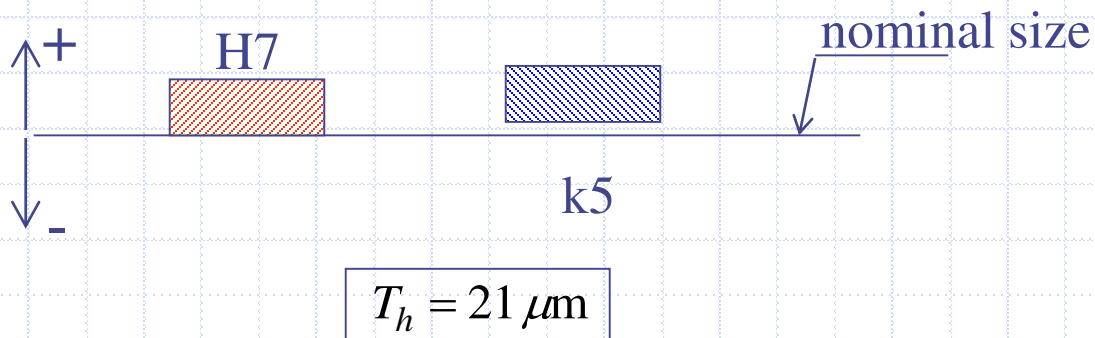
Correction

a) H7/k5 → Basic Hole System

b) $D = 25$ mm, from the given table:

$$\text{H7} \rightarrow \begin{matrix} +21 \mu\text{m} \\ 0 \mu\text{m} \end{matrix}$$

$$\text{k5} \rightarrow \begin{matrix} +11 \mu\text{m} \\ +2 \mu\text{m} \end{matrix}$$



c) $T_s = 9 \mu\text{m}$



Correction

d) $D_{\min} = 25$, (Basic Hole System)

$$D_{\max} = 25 + 0.021 = 25.021 \text{ mm}$$

e) $d_{\min} = 25 + 0.002 = 25.002 \text{ mm}$

$$d_{\max} = 25 + 0.011 = 25.011 \text{ mm}$$

f) Transition fit.

g) Tolerance on the fit:

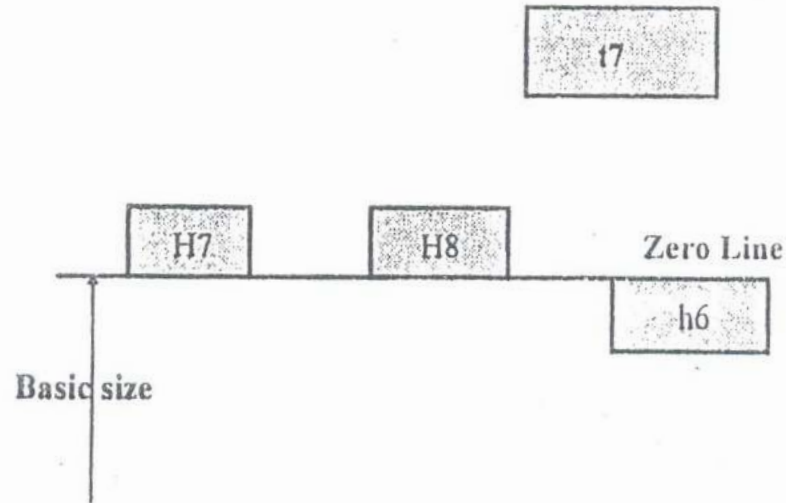
$$T_f = T_h + T_s = 21 + 9 = 30 \text{ } \mu\text{m}$$

$$\text{or, } I_{\max} = 11 \text{ } \mu\text{m, } C_{\max} = 21 - 2 = 19 \text{ } \mu\text{m.}$$

$$T_f = I_{\max} + C_{\max} = 30 \text{ } \mu\text{m.}$$

h) Allowance = $I_{\max} = 11 \text{ } \mu\text{m.}$

Exercise 2

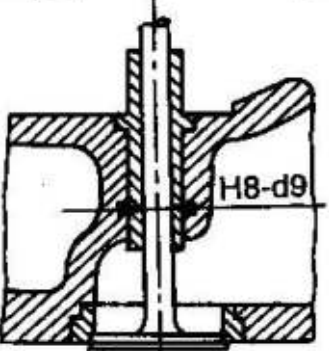
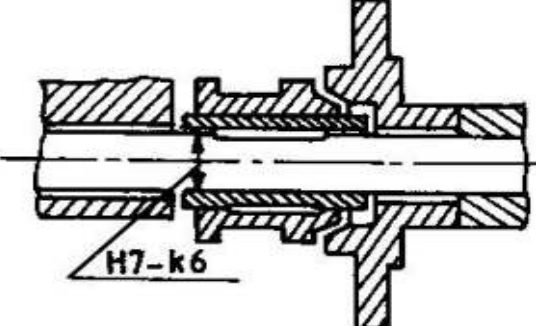
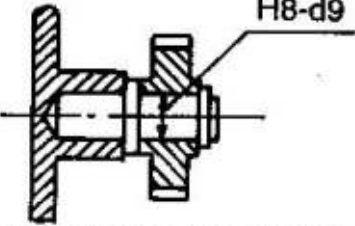
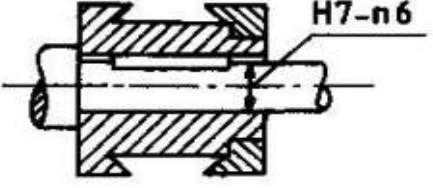


- For the drawn fits $\phi 60 H7/h6$ and $\phi 75 H8/t7$, determine the following:-
- The high and low limits of holes and shafts;
 - The values of high and low deviations of holes and shafts;
 - The type of fits;
 - The max. and min. values of clearance or interference;
 - Define and draw instruments for checking the dimensions of the parts.

Solution:- Report to be submitted

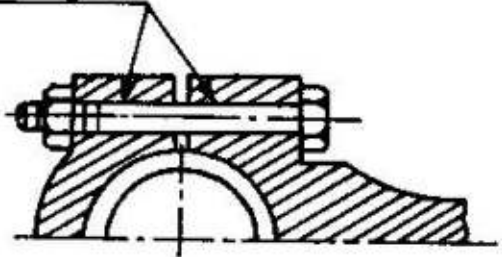
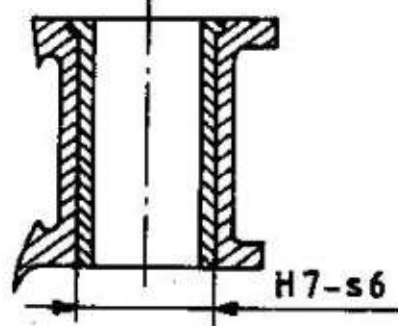
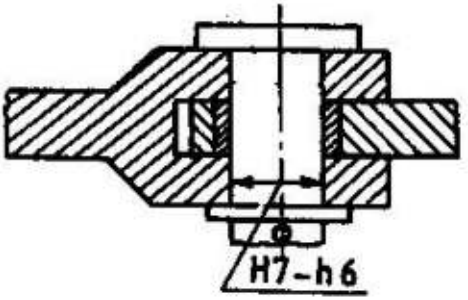
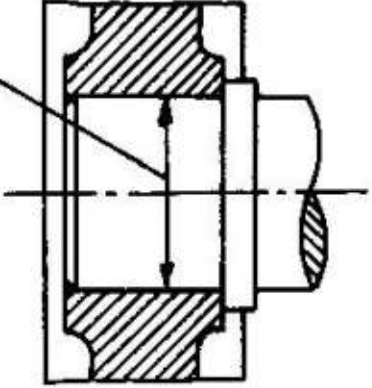


Example 1

LOOSE RUNNING FIT	 <p>IC ENGINE EXHAUST VALVE IN GUIDE</p>	 <p>PUSH FIT</p> <p>CLUTCH MEMBER KEYED TO SHAFT</p>
LOOSE RUNNING FIT	 <p>IDLER GEAR ON SPINDLE</p>	 <p>LIGHT PRESS FIT</p> <p>COMMUTATOR SHELL ON SHAFT</p>



Example 1

<p>CLOSE RUNNING FIT</p>	<p>$H8-g7$</p>  <p>CONNECTING ROD BOLT</p>	<p>HEAVY DRIVE FIT</p>	 <p>CYLINDER LINER IN BLOCK</p>
<p>LOCATION SLIDING FIT</p>	 <p>VALVE MECHANISM LINK PIN</p>	<p>SHRINK FIT</p>	<p>$H8-u8$</p>  <p>LOCOMOTIVE WHEEL ON AXLE</p>

Example 2

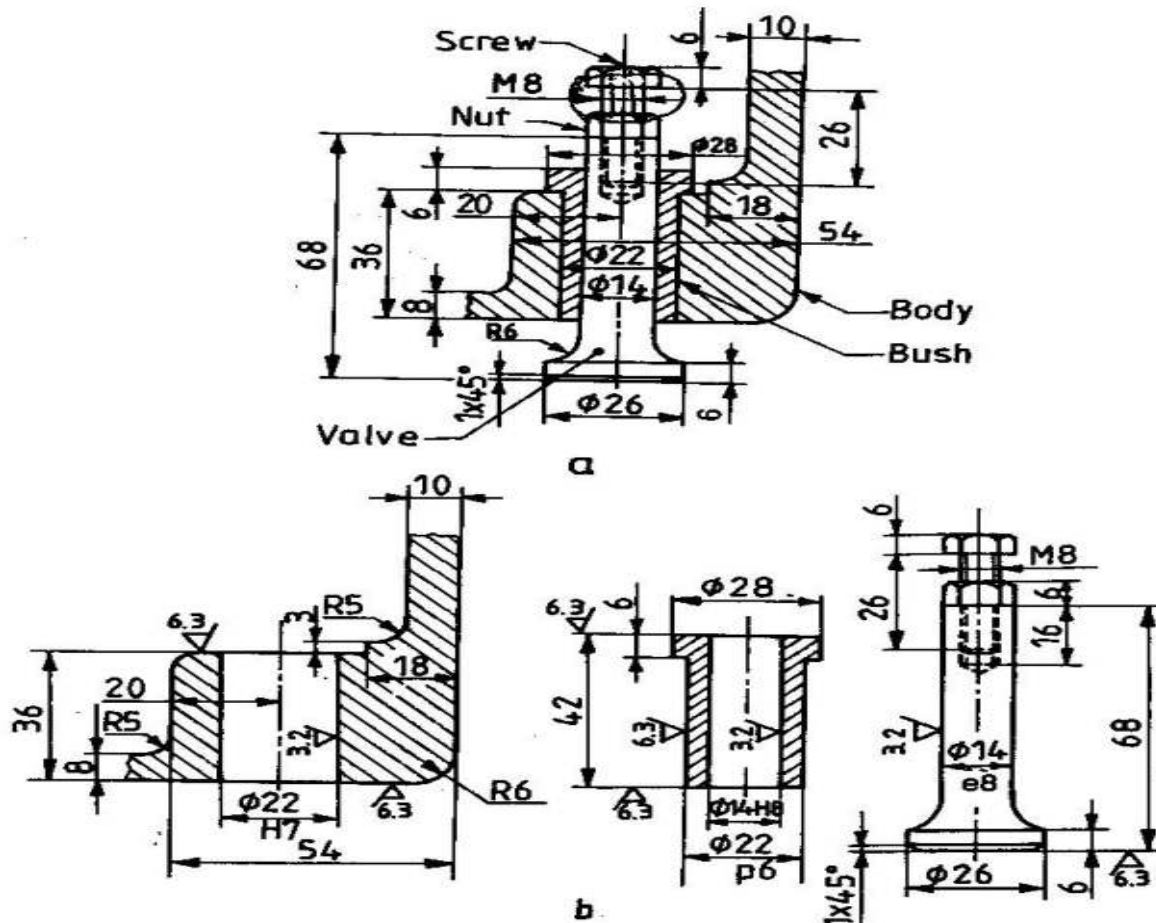


Fig. 8.1 Tappet in guide

Example 3

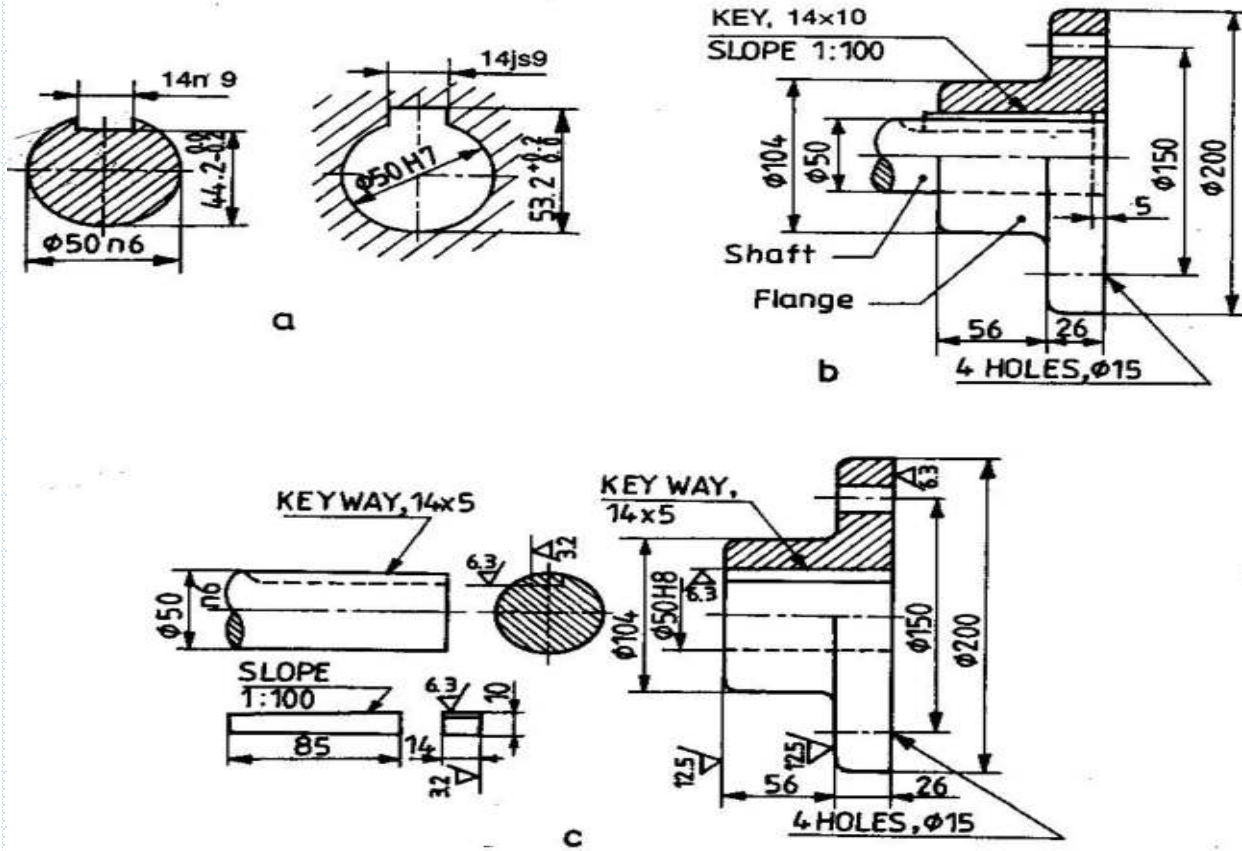
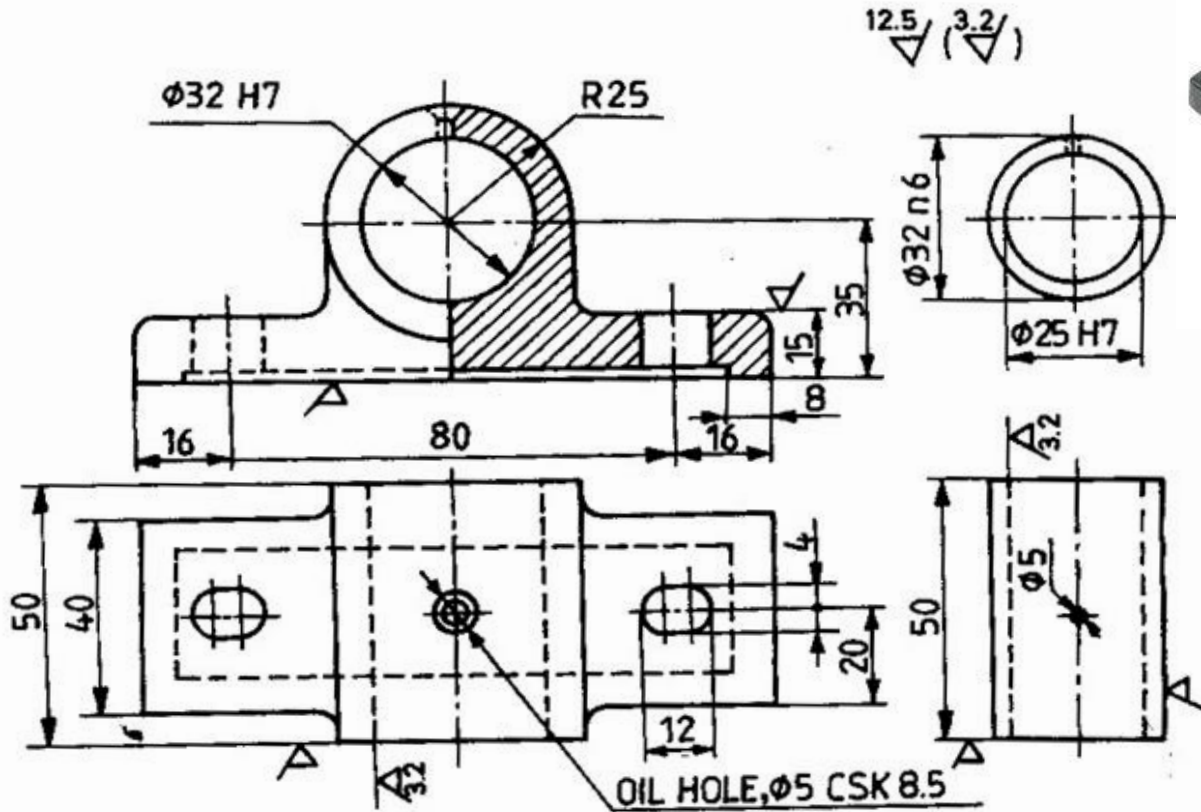


Fig. 8.2 Flange on shaft



Example 4





Fits and Tolerances

The End