



# Introduction to Methods Engineering and Operations Analysis

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Sections:

1. Evolution and Scope of Methods Engineering
2. How to Apply Methods Engineering
3. Basic Data Collection and Analysis Techniques
4. Automation and Methods Engineering



# Methods Engineering

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- Analysis and design of work methods and systems, including the tooling, equipment, technologies, workplace layout, plant layout, and work environment
- Other names for methods engineering:
  - Work study
  - Work simplification
  - Methods study
  - Process re-engineering
  - Business process re-engineering



# Objectives in Methods Engineering

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- Increase productivity and efficiency
- Reduce cycle time
- Reduce product cost
- Reduce labor content



## Other Objectives

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- Improve customer satisfaction
- Improve product and/or service quality
- Reduce lead times and improve work flow
- Increase flexibility of work system
- Improve worker safety
- Apply more ergonomic work methods
- Enhance the environment (both inside and outside the facility)



# Operations Analysis

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- Study of an operation or group of related operations for the purpose of analyzing their efficiency and effectiveness so that improvements can be developed
- Objectives in operations analysis
  - Increase productivity
  - Reduce time and cost
  - Improve safety and quality
- Same basic objectives as methods engineering



# Methods Engineering

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Can be divided into two areas:

1. Methods analysis
2. Methods design



# Methods Analysis

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- Concerned with the study of an existing method or process
- Objectives:
  - Eliminate unnecessary and non-value-adding work elements
  - Combine elements and operations
  - Rearrange elements into more logical sequence
  - Simplify remaining elements and operations



# Methods Design

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Concerned with either of the following situations:

1. Design of a new method or process
  - Required for new product or service and there is no existing precedent
  - Method must be designed from scratch, using best existing practice for similar operations
2. Redesign of an existing method or process based on a preceding methods analysis



# Systematic Approach

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1. Define the problem and objectives
2. Analyze the problem
3. Formulate alternatives
4. Evaluate alternatives and select the best solution
5. Implement the best method
6. Audit the study
  - A systematic approach is more likely to yield operational improvements than an undisciplined approach



# Techniques of Methods Engineering

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- Data gathering and statistical tools
- Charting and diagramming techniques
- Motion study and work design
- Facility layout planning
- Work measurement techniques
- New approaches



# Charting & Diagramming Techniques

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- Network diagrams
- Traditional industrial engineering charting techniques
  - Operation charts
  - Process charts
  - Flow diagrams
- Block diagrams
- Process maps



# Motion Study and Work Design

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- Concerned with basic motions of a human worker while performing a given task
- Examples of basic motion elements:
  - Reach
  - Grasp
  - Move
  - Release
- Guidelines for work design include “principles of motion economy”



# Facility Layout Planning

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- Facility layout refers to:
  - Size and shape of a facility
  - Arrangement of the different departments and equipment within the facility
- Problem area includes:
  - Design of a new facility
  - Installing new equipment, retiring old equipment
  - Expanding (or contracting) an existing facility



# Work Measurement Techniques

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- Four basic work measurement techniques:
  1. Direct time study
  2. Predetermined motion time systems (PMTS)
  3. Standard data systems
  4. Work sampling
- PMTS and work sampling can be used in methods engineering to make improvements in the work methods



# New Approaches

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- Lean production
  - Based on the Toyota production system
  - Embraced by U.S. companies due to its success at Toyota
- Six Sigma and other quality-focused programs
  - Widely adopted in industry for improving quality of work processes



# Selecting Among Alternative Proposals

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- Need for a systematic procedure to decide among alternative proposals
- To begin, list the technical features and functional specifications for the application
  - Must features
  - Desirable features
- Criteria matrix to evaluate alternatives
  - Drop candidates that do not satisfy “must features”
  - Develop scores for desirable features



# Evaluation of Robots for Welding

	Industrial Robot Candidates			
	Model A	Model B	Model C	Model D
<b>Must features:</b>				
Continuous path control	OK	OK	OK	OK
Six-axis robot arm	OK	OK	Not OK	OK
Walkthrough programming	OK	OK	OK	OK
<b>Desirable features:</b>				
Ease of programming (0-9)	6	4		6
Capability to edit program (0-5)	4	2		5
Multi-pass features (0-4)	2	2		2
Work volume (0-9)	5	8		6
Repeatability (0-5)	5	2		4
Lowest price (0-5)	4	5		3
Delivery (0-3)	1	1		3
Evaluation of vendor (0-9)	6	5		8
<b>Totals:</b>	<b>33</b>	<b>29</b>		<b>37</b>



# Basic Data Collection & Analysis Tools

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1. Histograms
2. Pareto charts
3. Pie charts
4. Check sheets
5. Defect concentration diagrams
6. Scatter diagrams
7. Cause and effect diagrams



# Histogram

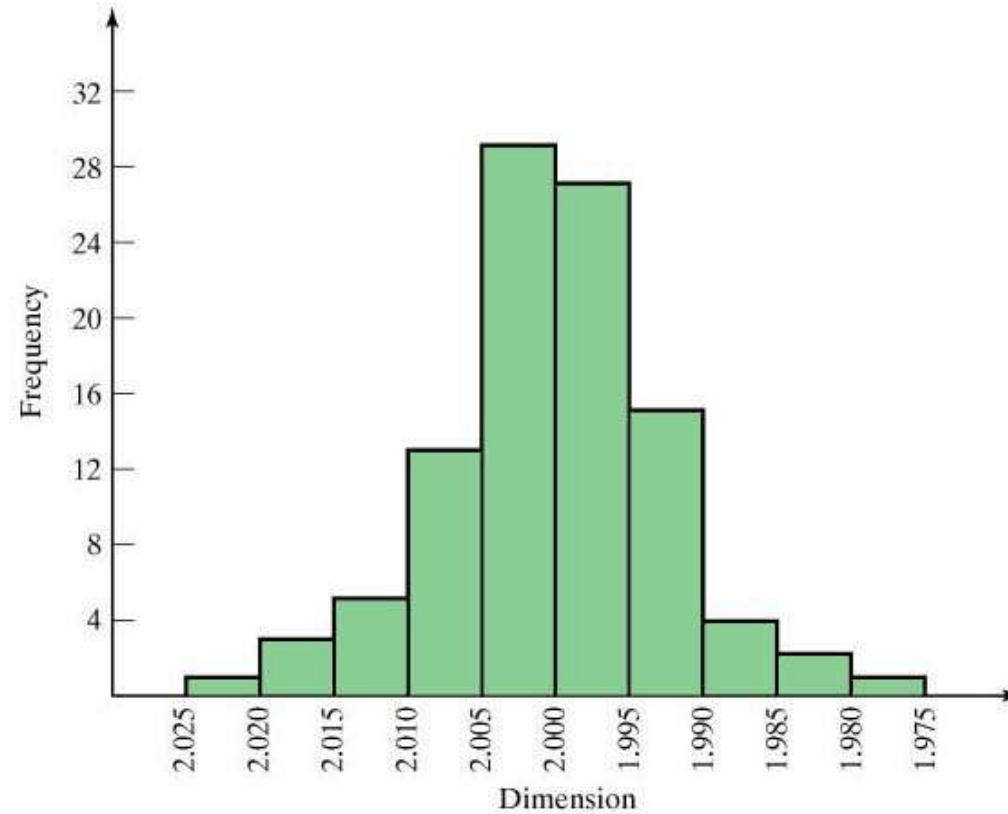
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A statistical graph consisting of bars representing different members of a population, in which the length of each bar indicates the frequency or relative frequency of each member

- A useful tool because the analyst can quickly visualize the features of the data, such as:
  - Shape of the distribution
  - Any central tendency in the distribution
  - Approximations of the mean and mode
  - Amount of scatter in the data



# Histogram for Data Display





# Pareto Chart

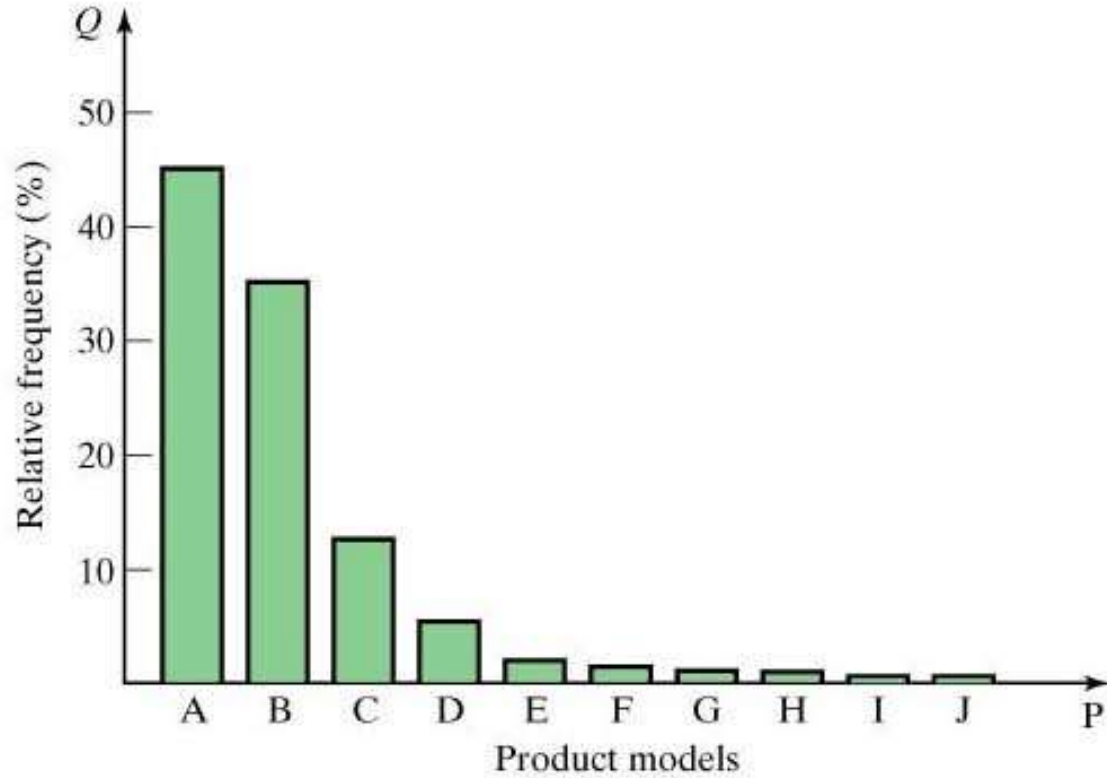
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Special form of histogram in which attribute data are arranged according to some criterion such as cost or value

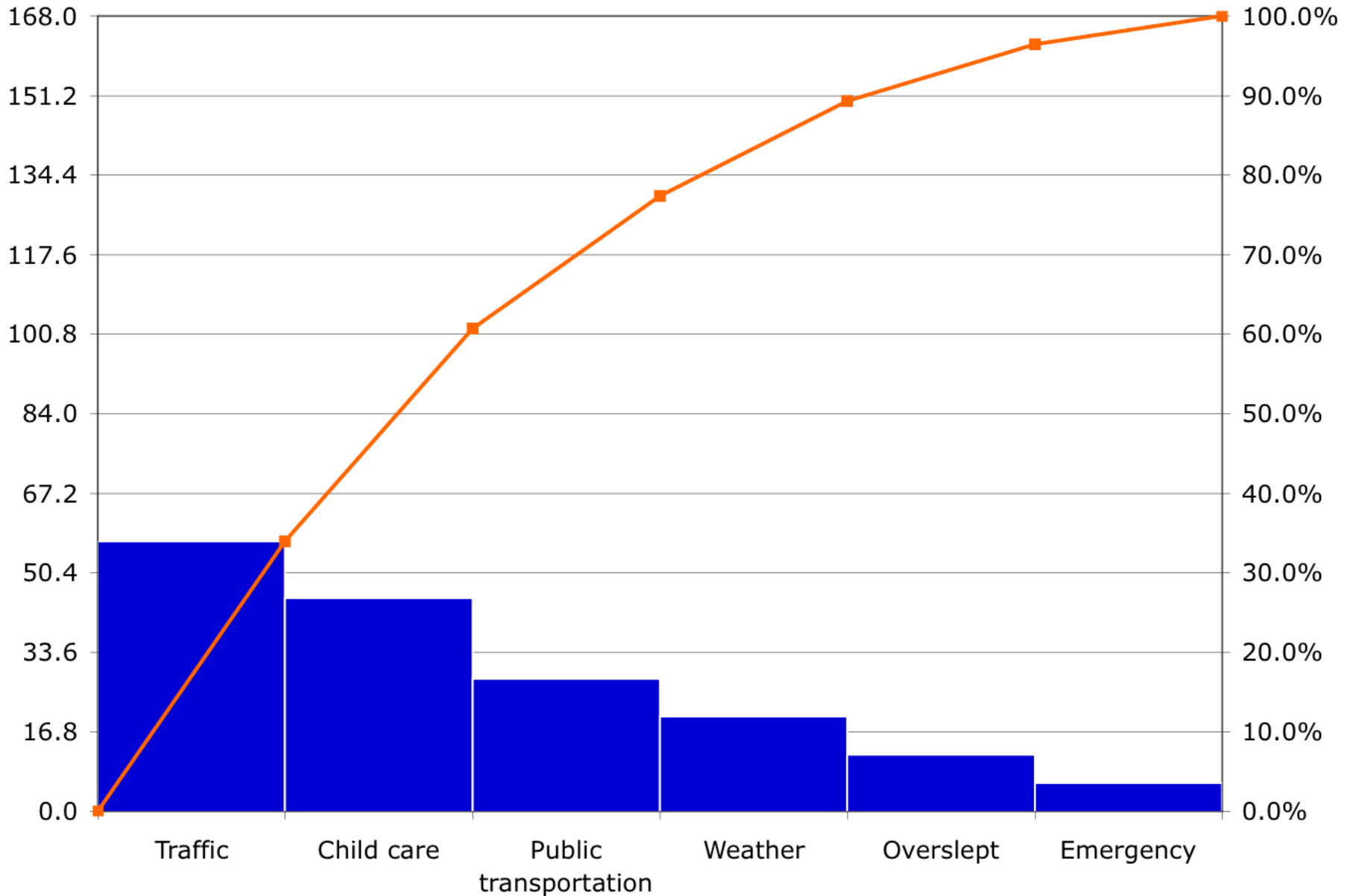
- Based on Pareto's Law: "the vital few and the trivial many"
- Often identified as the 80%-20% rule
  - 80% of a nation's wealth is owned by 20% of the population
  - 80% of sales are accounted for by 20% of the SKUs



# Pareto Distribution



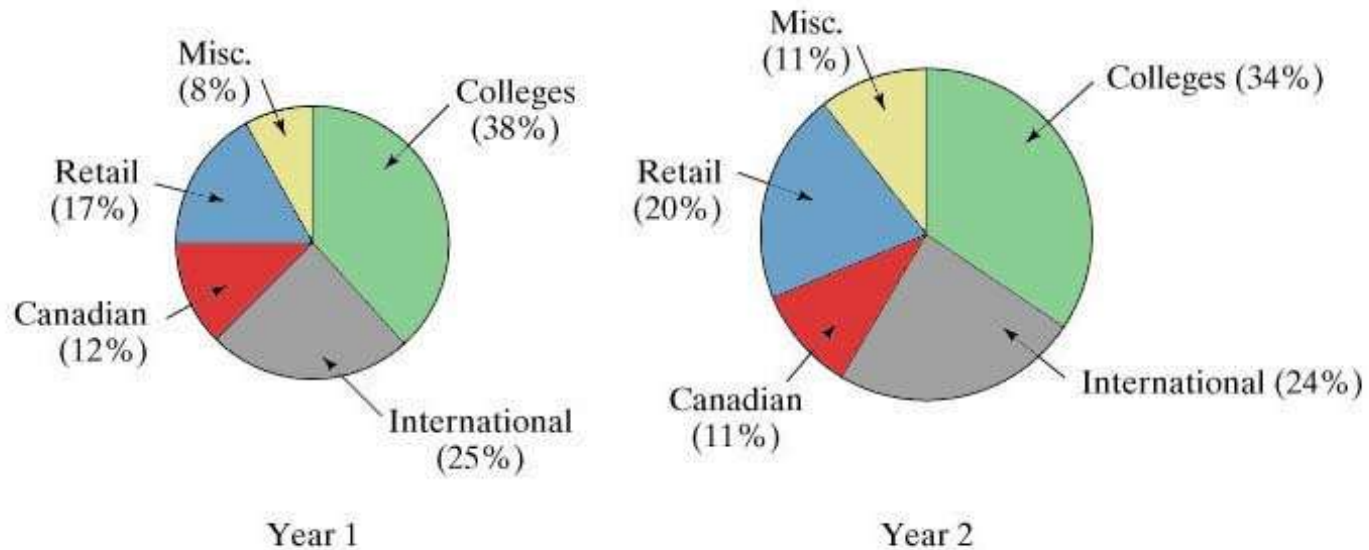
# Pareto Chart of Late Arrivals by Reported Cause





# Pie Charts

Example: Annual sales revenues and customer distributions for two years





# Check Sheet

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Data collection tool generally used in the preliminary stages of a study of a quality problem

- Data often entered by worker as check marks in a given category
- Examples:
  - Process distribution check sheet - data on process variability
  - Defective item check sheet – types and frequencies of defects on the product
  - Defect location check sheet - where defects occur on the product



# Defect Concentration Diagram

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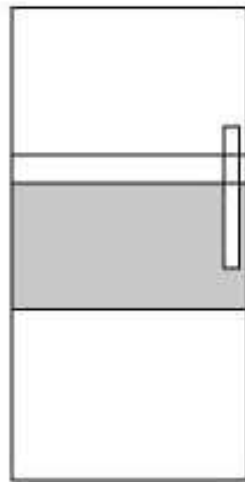
A drawing of the product (all relevant views), onto which the locations and frequencies of various defect types are added

- Useful for analyzing the causes of product or part defects
- By analyzing the defect types and corresponding locations, the underlying causes of the defects can possibly be identified

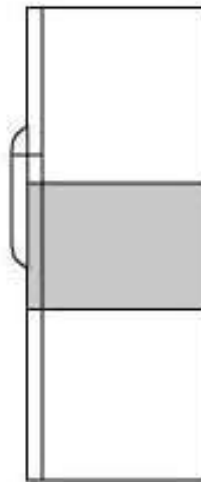


# Defect Concentration Diagram

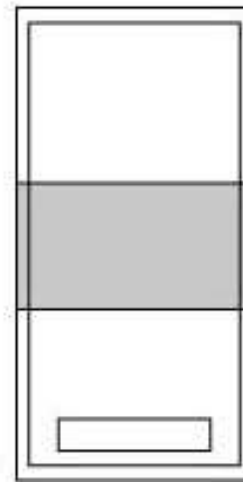
Four views of refrigerator showing locations of surface defects



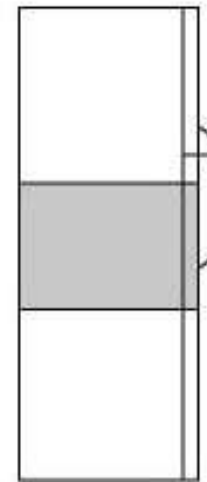
Front view



Right side



Back view



Left side



# Scatter Diagrams

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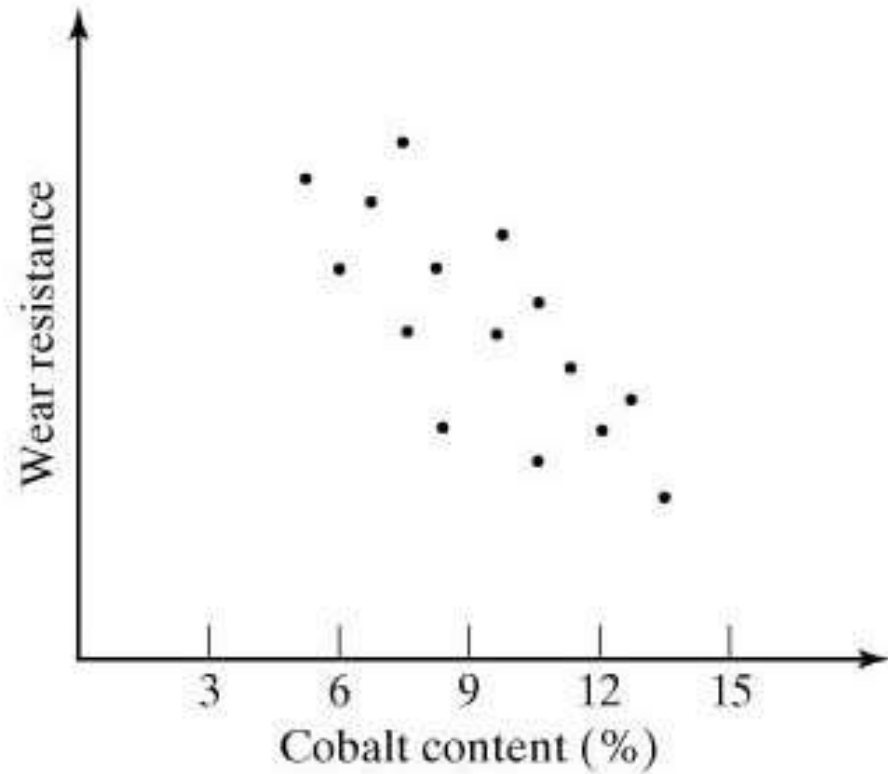
An x-y plot of data collected on two variables, where a correlation between the variables is suspected

- The data are plotted as pairs; for each  $x_i$  value, there is a corresponding  $y_i$  value
- The shape of the collection of data points often reveals a pattern or relationship between the two variables



# Scatter Diagram

Effect of cobalt content on wear resistance for a cemented carbide cutting tool





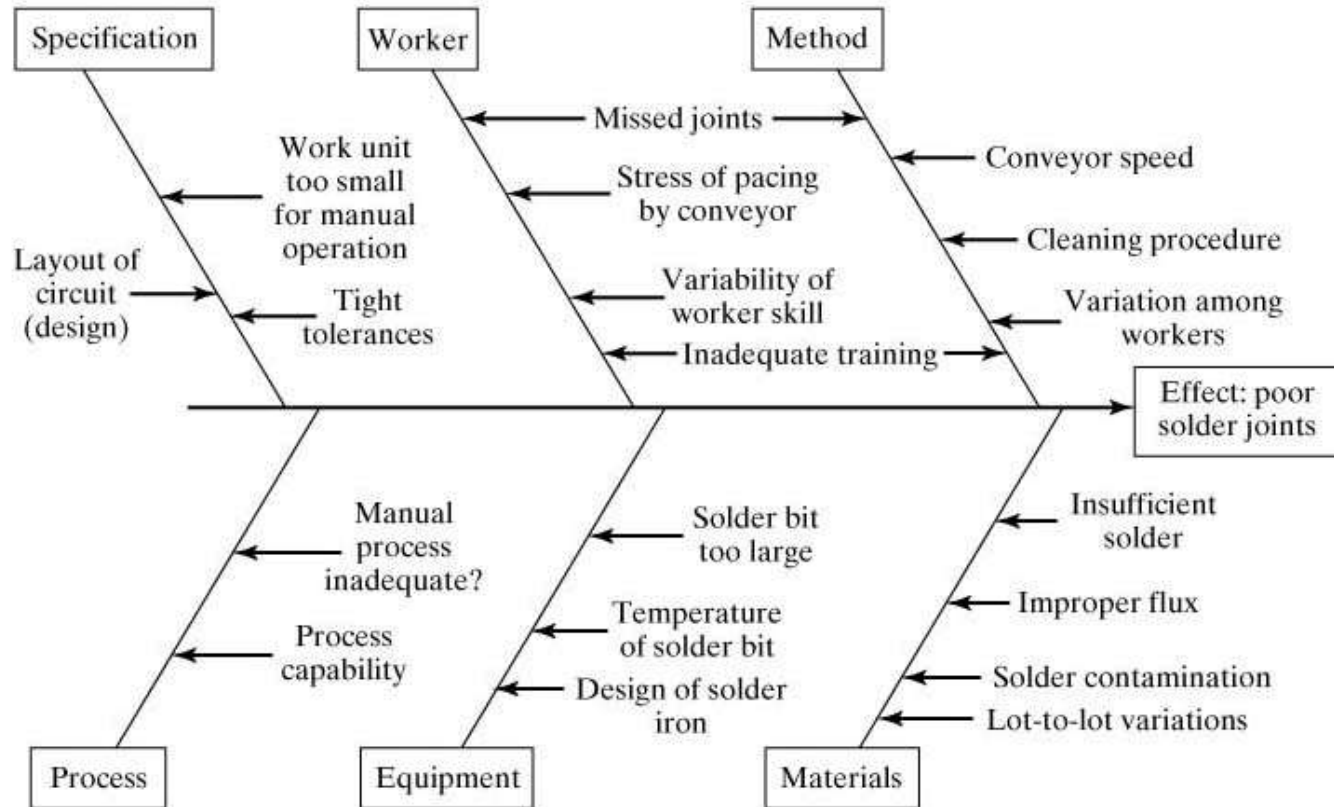
# Cause and Effect Diagram

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- A graphical-tabular chart used to list and analyze the potential causes of a given problem
- Can be used to identify which causes are most consequential and how to take corrective action against them
  - Also known as a “fishbone diagram”



# Cause and Effect Diagram





# Methods Engineering and Automation

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- USA Principle
- Ten Strategies for Automation
- Automation Migration Strategy.



# USA Principle

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1. Understand the existing process
2. Simplify the process
3. Automate the process



# Understand the Existing Process

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- What are the inputs?
- What are the outputs?
- Number and placement of inspections
- Number of moves and delays experienced by the work unit
- Time spent in storage



# Mathematical Models

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- What are the important output variables?
- How are these output variables affected by inputs to the process?
- Develop mathematical model of the process



# Simplify the Process

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- What is the purpose of this operation or this transport?
- Can this step be eliminated?
- Is the most appropriate technology being used?
- How can this step be simplified?
- Can steps be combined?
- Can steps be performed simultaneously?
- Can steps be integrated into a manually operated production line?



# Automate the Process

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- If simplification is successful, automation may not be necessary
- Ten strategies for automation
- Automation migration strategy



# Ten Strategies for Automation

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1. Specialization of operations
2. Combined operations
3. Simultaneous operations
4. Integration of operations
5. Increased flexibility
6. Improved material handling and storage
7. On-line inspection
8. Process control and optimization
9. Plant operations control
10. Computer integrated manufacturing (CIM)



# Automation Migration Strategy

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- Phase 1: Manual production using single station manned cells operating independently
- Phase 2: Automated production using single station automated cells operating independently.
- Phase 3: Automated integrated production using a multi-station automated system with serial operations and automated transfer of work units between stations.



# Automation Migration Strategy

